

6 June 2007



**MAMA Group Plc**

**Completion of acquisitions and related placing**

MAMA Group Plc ("MAMA" or "the Company"), the AIM-listed integrated music and entertainment group announces that, further to the Company's announcement on 31 May 2007, the Company has completed in escrow the documentation relating to the acquisition of the Hammersmith Apollo. Release of escrow is conditional only upon receipt by the Company (or its agents) of the net proceeds of the placing of shares as detailed in previous announcements.

In this regard an application has been made to the London Stock Exchange by the Company for admission to AIM of 260,000,000 new ordinary shares of 5p each, which will rank pari passu with the Company's existing ordinary shares of 5p each ("Ordinary Shares"). It is expected that trading will commence in the new Ordinary Shares at 7am on Monday 11<sup>th</sup> June 2007, which is also the proposed date of actual completion of the acquisitions of the Hammersmith Apollo and the Forum Club.

Following admission of the new Ordinary Shares, the Company's issued share capital will be 649,814,864 Ordinary Shares.

**For further information contact:**

Adam Driscoll / Dean James, Co-Chief Executives  
MAMA Group Plc 020 7691 4555

David Bick, Mark Longson  
Holborn Public Relations Limited 020 7929 5599

**Information for Editors:**

**Information on MAMA**

MAMA Group is the parent company of a diverse range of music and marketing businesses, consisting of three divisions - live music, which includes the Barfly chain of venues and the recently announced acquisitions of the Forum and the Hammersmith Apollo, artist services, which includes artist management, recording and music publishing, and consumer, which includes magazine, websites and specialist student and youth marketing businesses.