

27 June 2006



**MAMA Group plc  
Issue of equity**

Pursuant to the announcement on 22 June 2006 confirming the outcome of the EGM, MAMA Group plc has made application for admission to trading on AIM of the new ordinary shares of 5p each ("Ordinary Shares") and trading in these shares is expected to commence on 29 June. Following admission of these new Ordinary Shares, the share capital admitted to trading on AIM will be 388,089,864 Ordinary Shares.

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